

ESPI

Current report 32/2020

of 23 November 2020

Title:	Extension of collateral for short-term loan granted by mBank S.A.
Legal basis:	Legal basis: Article 17(1) of the MAR – confidential information
Content:	<p>With reference to current report No. 25/2019 on the conclusion of a short-term operating loan agreement (“Short-term Loan”) by ASM Group S.A. with its registered office in Warsaw (the “Company”) with mBank S.A., the Management Board of the Company announces that it concluded with mBank S.A. annexes to agreements (“Annexes”) establishing pledges on sets of properties and rights belonging to: (i) the Company, (ii) Gruppo Trade Service Polska sp. z o.o., (iii) Largo Group sp. z o.o., (iv) GreyMatters sp. z o.o., (v) Financial Service Solutions sp. z o.o., and (vi) ASM Sales Force Agency sp. z o.o. to collateralise mBank S.A.’s receivables under the investment loan agreement of 28 May 2018 (see current report No. 7/2018) (the “Investment Loan”). Under the Annexes, the collateral established for mBank S.A. on the basis of the above-mentioned pledge agreements have been extended in such a way that they also collateralise mBank S.A.’s receivables resulting from the Short-term Loan.</p>
Persons representing the Issuer:	Dorota Kenny – President of the Management Board Jacek Pawlak- Member of the Management Board