

ESPI
Current report 1/2021
of 04 January 2021

Title:	Answers to shareholders' questions under Article 428(5) of the Commercial Companies Code
Legal basis:	Article 56(1)(2) of the Act on Public Offering – current and periodic information
Content:	<p>The Management Board of ASM GROUP S.A. (the “Company”) hereby submits the content of information provided to shareholders outside the Extraordinary General Meeting of Shareholders of the Company of 17 December 2020 pursuant to Article 428(5) of the Commercial Companies Code:</p> <p>Shareholder’s question: What is the reason for the need to make changes to the investment loan of 28 May 2018, granted to the Company by mBank? What is the reason for the need to change the loan period and other changes to the short-term credit facility (operating credit) of 28 November 2019 granted to the Company by mBank?</p> <p>Company’s response: On 30 September 2020, an annex to the investment loan of 28 May 2018 and the operating loan of 28 November 2019 was concluded, in which arrangements were made regarding the long-term structure of financing of ASM GROUP S.A. Capital Group. In accordance with the signed annexes, the collaterals for the above-mentioned loans were also changed.</p> <p>The above issue is described on pages 60-61 of the condensed interim consolidated and separate financial statements for the third quarter ended 30 September 2020, which are available on the Company’s website.</p>
Persons representing the Issuer:	<p>Dorota Kenny – President of the Management Board</p> <p>Jacek Pawlak – Member of the Management Board</p>